

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known)

Chapter

7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The Gateway Development Group, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 20-5109024

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

One Greenwich Office Park South, Ste 350
Greenwich, CT 06831

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Fairfield

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Gateway Kensington LLC	Relationship	Affiliate
District	Southern District of New York	When	5/14/21
		Case number, if known	21-22274(RDD)

11. Why is the case filed in this district? *Check all that apply:*
- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes.
- Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (*Check all that apply.*)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 25, 2021
MM / DD / YYYY

X /s/ John Fareri
Signature of authorized representative of debtor

Title Chief Executive Officer

John Fareri
Printed name

18. Signature of attorney

X /s/ Jeffrey A. Reich
Signature of attorney for debtor

Date May 25, 2021
MM / DD / YYYY

Jeffrey A. Reich
Printed name

Reich Reich & Reich, P.C.
Firm name

235 Main Street, Suite 450
White Plains, NY 10601-2421
Number, Street, City, State & ZIP Code

Contact phone 914-949-2126 Email address reichlaw@reichpc.com

3025509 NY
Bar number and State

**United States Bankruptcy Court
Southern District of New York**

In re **The Gateway Development Group, Inc.**

Debtor(s)

Case No. _____

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 25, 2021**

/s/ John Fareri

John Fareri/Chief Executive Officer

Signer/Title

1162 EAST PUTNAM LLC
ONE GREENWICH OFFICE PARK
SOUTH, SUITE 350
GREENWICH, CT 06831

3030 WESTCHESTER REALTY LLC
ONE GREENWICH OFFICE PARK
SOUTH, SUITE 350
GREENWICH, CT 06831

415 GA ACQUISITION LLC
ONE GREENWICH OFFICE PARK
SOUTH, SUITE 350
GREENWICH, CT 06831

81 HOLLY HILL LANE LLC
ONE GREENWICH OFFICE PARK
SOUTH, SUITE 350
GREENWICH, CT 06831

BERGER HARDWARE
43 NORTH MAIN STREET
PORT CHESTER, NY 10573

DAN'S CARPET TRENDS, LLC
61 ABERDEEN STREET
STAMFORD, CT 06902

EAST HAVEN BUILDERS SUPPLY
PO BOX 120280
EAST HAVEN, CT 06512

GATEWAY KENSINGTON LLC
ONE GREENWICH OFFICE PARK
SOUTH, SUITE 350
GREENWICH, CT 06831

GOSHEN PLAZA ASSOCIATES LLC
ONE GREENWICH OFFICE PARK
SOUTH, SUITE 350
GREENWICH, CT 06831

GREENWICH PREMIER SERVICES CO.
ONE GREENWICH OFFICE PARK
SOUTH, SUITE 350
GREENWICH, CT 06831

H&W DOOR & HARDWARE, INC.
70 RED SCHOOLHOUSE ROAD
CHESTNUT RIDGE, NY 10977

HINCKLEY ALLEN & SNYDER LLP
20 CHURCH STREET, 18TH FLOOR
HARTFORD, CT 06103

JAMES CARNICELLI, JR.
14 DUNHAM ROAD
SCARSDALE, NY 10583

JOHN FARERI
559 STEAMBOAT ROAD, UNIT A-2
GREENWICH, CT 06830

LEVITT L.P.
ATTN: STEVEN LEVITT, ESQ.
129 FRONT STREET
MINEOLA, NY 11501

MARK MAY'S GARAGE DOOR STORE
1612 MAIN STREET
PEEKSKILL, NY 10566

NORTH 80 LLC
ONE GREENWICH OFFICE PARK
SOUTH, SUITE 350
GREENWICH, CT 06831

OLD TRACK PROPERTIES LLC
ONE GREENWICH OFFICE PARK
SOUTH, SUITE 350
GREENWICH, CT 06831

PASTORE & DAILEY LLC
ATTN: JOSEPH PASTORE III, ESQ.
4 HIGH RIDGE PARK, 3RD FL
STAMFORD, CT 06905

PKF O'CONNOR DAVIES, LLP
300 TICE BOULEVARD, STE 315
WOODCLIFF LAKE, NJ 07677

THE STEAMBOAT ROAD PROPERTY
ONE GREENWICH OFFICE PARK
SOUTH, SUITE 350
GREENWICH, CT 06831

UNITED RENTALS
PO BOX 100711
ATLANTA, GA 30384-0711

WB MASON
PO BOX 981101
BOSTON, MA 02298-1101

WESTCHESTER ELECTRICAL SYSTEMS
ONE GREENWICH OFFICE PARK
SOUTH, SUITE 350
GREENWICH, CT 06831

**United States Bankruptcy Court
Southern District of New York**

In re **The Gateway Development Group, Inc.**

Debtor(s)

Case No.

Chapter

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The Gateway Development Group, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 25, 2021

Date

/s/ Jeffrey A. Reich

Jeffrey A. Reich

Signature of Attorney or Litigant

Counsel for **The Gateway Development Group, Inc.**

Reich Reich & Reich, P.C.

235 Main Street, Suite 450

White Plains, NY 10601-2421

914-949-2126 Fax: 914-949-1604

reichlaw@reichpc.com

United States Bankruptcy Court
Southern District of New York

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DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>15,000.00</u>
Prior to the filing of this statement I have received	\$	<u>15,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify): Note: personal guaranty from majority shareholder.

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtor in any relief from stay actions or any other adversary proceedings or contested matters.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 25, 2021

Date

/s/Jeffrey A. Reich

Jeffrey A. Reich

Signature of Attorney

Reich Reich & Reich, P.C.

235 Main Street, Suite 450 White

Plains, NY 10601-2421

914-949-2126 Fax: 914-949-1604

reichlaw@reichpc.com

Name of law firm